

Abundo Wealth LLC
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Form ADV Part 2B – Brochure Supplement

For

Andrew Dressel Individual CRD# 6206118

Financial Planner

This brochure supplement provides information about Andrew Dressel that supplements the Abundo Wealth LLC (“Abundo Wealth”) ADV Part 2A brochure. A copy of that brochure precedes this supplement. Please contact Andrew Dressel if the Abundo Wealth brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about Andrew Dressel is available on the SEC’s website at www.adviserinfo.sec.gov which can be found using the identification number CRD# 6206118.

Educational Background and Business Experience

Andrew Dressel

Born: 1985

Educational Background

- 2013 – Bachelor Degree, Metropolitan State University

Business Experience

- 12/2020 – Present, Abundo Wealth, Financial Planner
- 02/2020 – 12/2020, Ameriprise Financial, Financial Advisor
- 12/2017 – 02/2020, Ameriprise Financial, Paraplanner
- 05/2013 – 12/2017, Ameriprise Financial, Financial Advisor

Professional Designations, Licensing & Exams

Accredited Portfolio Managing Advisor (APMA®): The APMA® is offered by The College of Financial Planning®. Individuals who hold the APMA® designation have completed a course of study encompassing client assessment and suitability, risk/return, investment objectives, bond and equity portfolios, modern portfolio theory and investor psychology. Students have hands-on practice in analyzing investment policy statements, building portfolios, and making asset allocation decisions including sell, hold, and buy decisions within a client's portfolio. The program is designed for 80-100 hours of self-study. The program is self-paced and must be completed within one year from enrollment.

Individuals are required to pass an online, timed and proctored end-of-course examination at a pre-approved testing center with a 70% score or higher. The examination tests the individual's ability to relate complex concepts and apply theoretical concepts to real-life situations.

The following topics covered under the AMPA® program:

- Investment Risk and Return Analysis
- Modern Portfolio Theory and Performance Evaluation of Equities
- Debt and Fixed Income Features
- Debt and Fixed Income Valuation and Analysis
- Mutual Funds and Other Pooled Investments
- Investing in Real Assets
- Derivatives and Structured Products

- Investments and Taxation
- Fiduciary, Ethical, and Regulatory Issues for Advisors
- Investment Strategies and Retirement Cash Flow Considerations
- Client Suitability and Constructing Portfolios

Following initial conferment of one of the College for Financial Planning's professional designations, authorization for continued use of the credential must be renewed every two years by completing 16 hours of continuing education (40 hours of CE for MPAS®); reaffirming compliance with the Standards of Professional Conduct, Terms and Conditions; and complying with self-disclosure requirements.

Chartered Retirement Planning Counselor (CRPC®): The CRPC® is offered by The College of Financial Planning®. Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. The program is designed for approximately 120-150 hours of self-study. The program is self-paced and must be completed within one year from enrollment.

Individuals are required to pass an online, timed and proctored end-of-course examination at a pre-approved testing center with a 70% score or higher. The examination tests the individual's ability to relate complex concepts and apply theoretical concepts to real-life situations.

The following topics covered under the CRPC® program:

- Maximizing the Client Experience During the Retirement Planning Process
- Principles and Strategies When Investing for Retirement
- Making the Most of Social Security Retirement Benefits
- Bridging the Income Gap: Identifying Other Sources of Retirement Income
- Navigating Health Care Options in Retirement
- Making the Emotional and Financial Transition to Retirement
- Designing Optimal Retirement Income Stream
- Achieving Income Tax and Estate Planning Objectives in Retirement
- Fiduciary, Ethical, and Regulatory Issues for Advisors

Following initial conferment of one of the College for Financial Planning's professional designations, authorization for continued use of the credential must be renewed every two years by completing 16 hours of continuing education (40 hours of CE for MPAS®); reaffirming compliance with the Standards of Professional Conduct, Terms and Conditions; and complying with self-disclosure requirements.

The College for Financial Planning is a regionally-accredited institution of higher education accredited by the Higher Learning Commission and is a member of the North Central Association. The College offers a Master of Science degree with a Personal Financial Planning major and two Master of Science in Finance degrees, several proprietary professional designations, and the CFP Certification Professional Education Program. Founded in 1972, the College is the country's oldest provider of financial planning education and has over 158,000 graduates from its Master's and non-degree programs.

Disciplinary Information

No management person at Abundo Wealth LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Other Business Activities

Andrew Dressel is an owner, landlord and a property manager for a rental property. Compensation earned is in the form of rental income and Andrew Dressel does not receive any additional compensation for property management of the rental property. It is unlikely that any of our firm's advisory clients will be tenants of the rental property and they are not solicited to. Therefore, no conflicts or potential conflicts of interest are anticipated.

Andrew Dressel is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Additional Compensation

Andrew Dressel does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Abundo Wealth LLC.

Supervision

Eric Simonson, as Owner and Chief Compliance Officer of Abundo Wealth LLC, is responsible for supervision. He may be contacted at the phone number on this brochure supplement.

Requirements for State Registered Advisers

Andrew Dressel has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.